



Iona University

2024–2025 Independent Student Verification Worksheet

Please complete all sections of this worksheet and submit this form to sfs@iona.edu. Alternatively, you can fax this information to 914-521-5847, or mail to Iona University Student Financial Services, 715 North Avenue, New Rochelle, NY, 10801

A. Student Information

Last Name	First Name	Iona Student ID Number
Permanent Address	Preferred Phone Number	
Iona Email Address	Parent Email Address	

B. Family and College Information

Do not leave blanks. Enter "N/A" if appropriate.

Please review the following instructions carefully and complete the table below with the required information. Include:

1. **Yourself, the Student**
2. **The student's spouse, if applicable**
3. **The student's dependent children if the following are true:**
 - They live with the student (or live apart because of college enrollment)
 - They receive more than half of their support from the student
 - They will continue to receive more than half their support from the student during the award year
4. **Other persons if the following are true:**
 - They live with the student
 - They receive more than half of their support from the student
 - They will continue to receive more than half their support from the student during the award year

Please indicate the college name and respond with "Yes" or "No" for any household member who will be enrolled, or is currently enrolled at least half-time, in a degree, diploma, or certified program at an eligible post-secondary educational institution between July 1, 2024 and June 30, 2025. You do not need to indicate where the parent(s) went to college or university.

If more space is needed, please include an additional page with the student's name and Iona ID number on the top right corner.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half-Time (Y/N)
		Self		

C. Instructions for Student and Student Spouse (if applicable) Income

If you consented to enter your Federal Tax Information (FTI) manually when completing the FAFSA, you must submit either a signed copy of the 2022 Tax Return, with all schedules, or an IRS Tax Return Transcript for every tax filer. If you are married or unmarried and live together, but filed returns separately, signed 2022 Tax Returns, with all schedules, or 2022 IRS Tax Return Transcripts are needed for both you and your spouse.

Student Non-Tax Filers: If you did not or will not file a 2022 IRS Tax return, and were NOT required to, you must provide a copy of your 2022 IRS Verification of Non-Filing Letter dated on or after October 1st, 2023. You can obtain a 2022 Verification of Non-Filing Letter by visiting the IRS.gov website and selecting "Get My Tax Record," then clicking "Get Transcript Online." The non-filing letter is regarded as a transcript type. Additionally, you must provide copies of all 2022 W-2(s) and/or 1099(s).

E. Student Income Information

Check the box that applies.

- I filed a 2022 IRS federal, Puerto Rico, or other foreign tax return.
- I did not work in 2022, earned no income, and did not/will not/were not required to file a 2022 IRS federal, Puerto Rico, or other foreign tax return.
- I earned income in 2022, but did not/will not/were not required to file an IRS federal, Puerto Rico, or other foreign tax return. Please fill out the chart below and provide a Verification of Non-Filing letter from the IRS or foreign entity for the year 2022, as well as any relevant 2022 W-2s and/or 1099s.

Student Source of Income for Non-Tax Filers	2022 Amount Earned	W-2/1099 Attached? (Y/N)?

F. Student Spouse Income Information

Check the box that applies.

- My spouse filed a 2022 IRS federal, Puerto Rico, or other foreign tax return. This information, and all schedules, will be uploaded.
- My spouse did not work in 2022, did not earn any income, and did not/will not/was not required to file a 2022 IRS federal, Puerto Rico, or other foreign tax return.
- My spouse earned income in 2022, but did not/will not/was not required to file an IRS federal, Puerto Rico, or other foreign tax return. Please fill out the chart below.

Student Spouse Source(s) of Income for Non-Tax Filers	2022 Amount Earned	W-2/1099 Attached (Y/N)?

F. Certifications

Each person signing this document affirms that all the data and information reported on this form and any attachments to this form are accurate and complete. I agree to provide additional documentation if requested. I further agree to notify your office of any error or omission. WARNING: Per Federal regulation, if false or misleading information is purposely provided on this worksheet, you may be fined, sentenced to prison, or both. PLEASE DO NOT SIGN THIS FORM ELECTRONICALLY/DIGITALLY.

Student's Signature _____ Student Spouse's Signature _____

Date _____ Date _____